

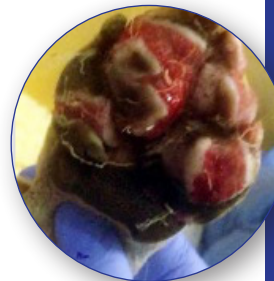
# TREATING UNTREATABLE INFECTIONS

## VALIDUS CELLULAR THERAPEUTICS

For patients and doctors battling resistant infections, Validus Cellular Therapeutics is developing VCT-001, a novel preclinical stage anti-infective therapy unlike current small molecule antibiotics which are susceptible to resistance and are limited accessing infections. VCT-001 is an allogeneic cell therapy to be given with standard of care antibiotic regimens to successfully treat infections.

## A NOVEL APPROACH TO INFECTIONS

Infections are difficult to treat for many reasons, frequently due to genetically resistant bacteria or a deep-seated nature. Validus is commercializing a proprietary activation process making mesenchymal stem cells capable of healing these resistant infections. Activated stem cells have been shown to both boost the natural immune system and directly kill bacteria.



Infected Paw



Healed Paw

“ I have nineteen patients with chronic infections today, if this was available now, I’d give it to every one of them! ”

- Dr. Laura Damioli, Assistant Professor of Medicine, Infectious Disease, Univ. of CO, Anschutz Medical Campus

## COMPELLING INVESTMENT HIGHLIGHTS

- Experienced team
- Quick to first-in-human studies
- Billion-dollar resistant infection market
- Early exit opportunity
- Strong pricing power capacity
- Broad therapeutic efficacy
- Unique competitive position
- Defined regulatory path with accelerated opportunities
- Safe cell therapy approach
- Clear value-generating growth milestones
- Clear strategic milestones

## MANAGEMENT TEAM

### Ethan Mann, PhD, MBA

CEO

- 15 years in infectious disease, 8 years in start-ups, previous exit

### Steven Dow, PhD, DVM

Founder & CTO

- Professor of Immunology
- Serial inventor and entrepreneur

### David Desmond

CFO

- 20+ years in fund raising, strategic planning and healthcare startups

## FINANCIAL INFORMATION

Stage: Seed

Previous Capital: \$370,000

Seeking: \$ 15 M

## USE OF PROCEEDS

- IND-enabling work
- FDA IND Approval
- Phase 1b Clinical Trial

## BANK

BOK Financial, Aurora, CO

## LEGAL

Sage Law, Boulder, CO (Corp)

Polsinelli, Denver, CO (IP)

